

## Kincora Copper Limited

### Cross-border movements

Once Kincora Copper Limited (**Kincora Copper**) lists on the Australian Securities Exchange (**ASX**) in the form of CHESS Depository Interests (**CDIs**), shareholders are able to request to convert their Shares into CDIs on a 1:1 basis.

### Conversion of Shares from Canada into CDIs in Australia

If a shareholder wishes to move their Shares from the Canadian share register, and be issued CDIs in Australia, they can do so after the ASX listing:

1. For Shares held in the Canadian Depository for Securities (**CDS**), the CDS Participants would initiate a CDS Stock Withdrawal for the number of Shares to be converted into CDIs.

At the same time, the CDS Participant completes and submits a CA/AU xSettle instruction (or paper [CDI issuance request form](#)) to Computershare's Global Transaction Team in Canada (**GT Canada**), with this matched to the withdrawal of the Shares.

OR

2. If the Shares are held by the holder directly on the Canadian share register in a) book entry form in the Direct Registration System (**DRS**) or b) in certificated form, then the shareholder submits a [CDI issuance request form](#) to GT Canada accompanied by their share certificate(s) where applicable, at the following address:

Computershare Investor Services Inc  
Attn Global Transaction Team  
100 University Ave, 8th Floor  
Toronto Ontario, M5J 2Y1 Canada

In both cases once the instruction is validated by GT Canada, and matched to the Shares, then GT Canada will work with their Australian counterparts to issue the CDIs in Australia in accordance with the request submitted. For additional information, shareholders can contact GT Canada:

Phone: +1 866 277 2086

Email: [globaltransactionteam@computershare.com](mailto:globaltransactionteam@computershare.com)

It is expected that once a valid and complete instruction is provided to Computershare's Global Transaction team in Canada, the process of converting CDIs into Shares (and vice versa) will be completed within 24 hours. No CDI issuance or cancellation fee will be charged to a holder, although a fee will be payable by market participants.

### Cancellation of CDIs in Australia and release of Shares in Canada

If a CDI holder wishes to move their securities from Australia to Canada they can do so:

1. Directly in the case of a CDI holder on the issuer sponsored sub-register by completing a [CDI cancellation request form](#), and returning it together with original copies of the holder's certified identification documentation, to Computershare's Global Transaction team in Australia (**GT AU**). Note, Issuer sponsored holder numbers are prefixed with an 'I', and are referred to as Securityholder Reference Numbers (**SRN**).

It is important that the CDI holder completes the form in full, and in accordance with the instructions on the form, if the Shares are to be deposited into holder's account held with a Participant in CDS (the Canadian Central Securities Depository, equivalent to CHESS in Australia) the holder's Australian or Canadian broker can assist them with providing this information including the CDS Deposit Reference number.

The original completed and signed CDI cancellation request form, and CDI holder's certified identification documentation are to be sent to Computershare's Global Transaction team in Australia by post or email:

Computershare Limited – Global Transactions Team  
PO Box 103 Abbotsford  
Victoria 3067 Australia

Email: [gtuau@computershare.com.au](mailto:gtuau@computershare.com.au)

OR

2. by contacting their sponsoring Australian CHESS Participant to request the conversion of their CDIs into Shares issued in Canada. This is relevant to holders that hold their CDIs on the CHESS sub-register. CHESS holder numbers are prefixed with an 'X', and are referred to as Holder Identification Numbers (**HIN**).

In both cases once the request is validated by GT AU, and matched to the CDIs, then GT AU will cancel the CDIs and arrange with their Canadian counterparts to issue the Shares on the Canadian share register to the holder in accordance with the request submitted.

If CDI holders have any questions about the CDI cancellation process, which would move their securities from Australia to Canada, they can contact Computershare on 1300 850 505 or (Australia toll free) or +61 3 9415 4000 (outside Australia).