

Kincora Copper Ltd.

Focus on Large Scale Porphyry Discoveries

KCC: ASX/TSXV (updated June '21)



HIGHLIGHTS

Industry leading technical team: Unique knowledge of the Lachlan Fold Belt and track record of major discoveries (such as Cadia and Reko Diq) + “skin in the game” ownership

Foremost gold rich porphyry belt pure play: World-class belt, world-class mines - District scale project pipeline highly prospective for the next one with a juniors leverage to success

Three high priority projects: Advanced projects with hallmarks of neighbouring world-class mines + initial results at Trundle incl. 51m @ 1.17 g/t Au & 0.54% Cu from 39m

Near-team catalysts from active program & funded: Currently drilling at the Trundle and Nyngan projects, advanced preparations for at the Fairholme project – >17,000m of Kincora drilling in the 12 months post ASX listing + ongoing junior explorer drilling on license boundary to Cundumbul project

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Kincora Copper is an active explorer and project generator with the ambition to become the leading pure play porphyry explorer in Australia’s foremost porphyry belt, the Macquarie Arc, of the Lachlan Fold Belt.

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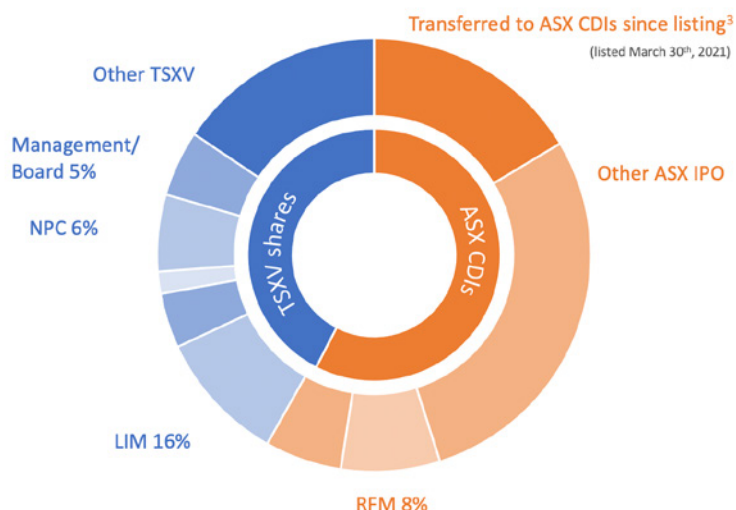
BOARD AND SENIOR MANAGEMENT

Sam Spring	President & CEO, Director Technical Committee
John Holliday	Non-Executive Director, Technical Committee Chair
Peter Leaman	Senior Exploration VP, Technical Committee
Cameron McRae	Chairman, Director
Lewis Marks	Non-Executive Director
Ray Nadarajah	Non-Executive Director

CAPITAL STRUCTURE AND SHAREHOLDERS

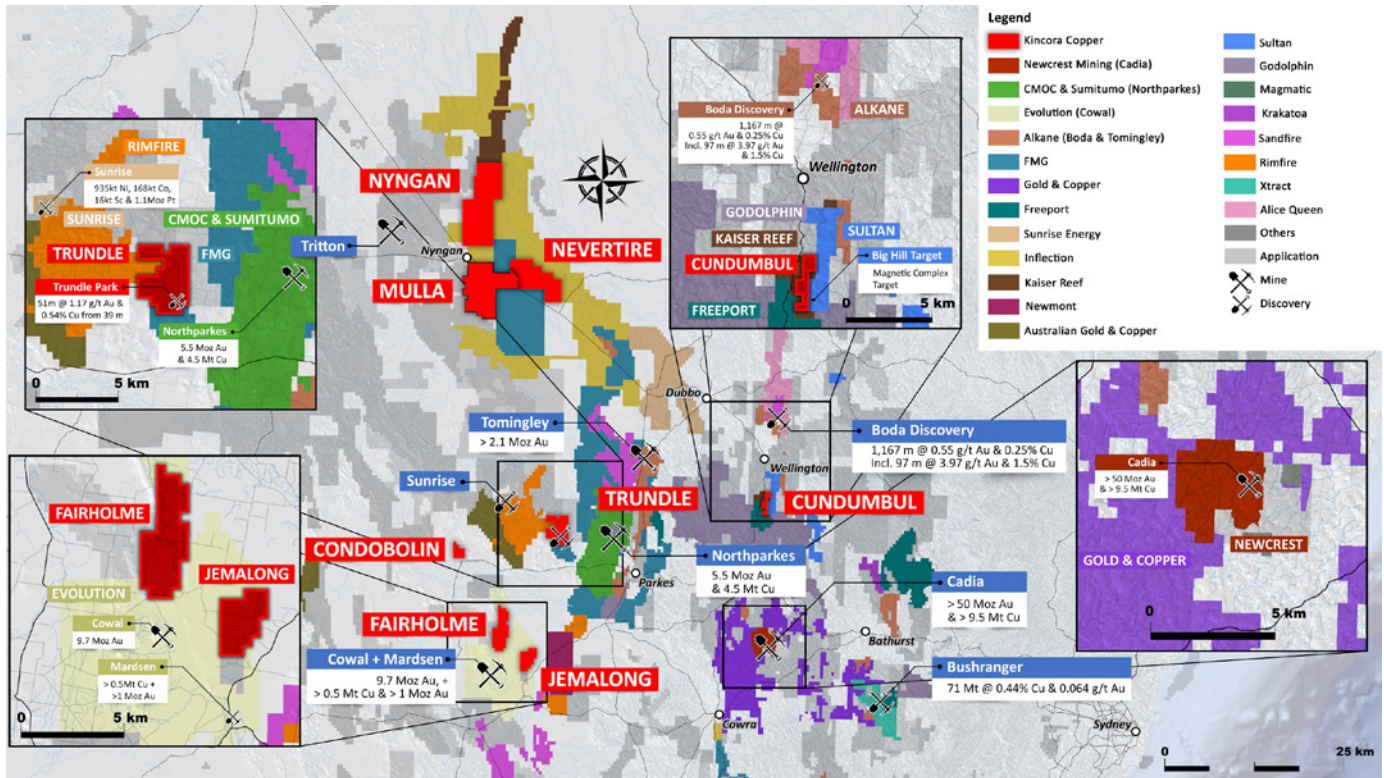
Recent dual listing on the ASX

Share price	A\$0.275
Issued shares	120.7m
Market cap	A\$33.2m ¹
Cash	A\$12.4m ²



- At closing price on ASX (June 18th, 2021) A\$0.275/sh
- As at March 31st, 2021
- Transfer of TSXV shares to ASX CDIs since ASX IPO – see June 2nd ASX press release for further details.

LACHLAN FOLD BELT - PLAYERS, PROJECTS AND ACTIVITIES



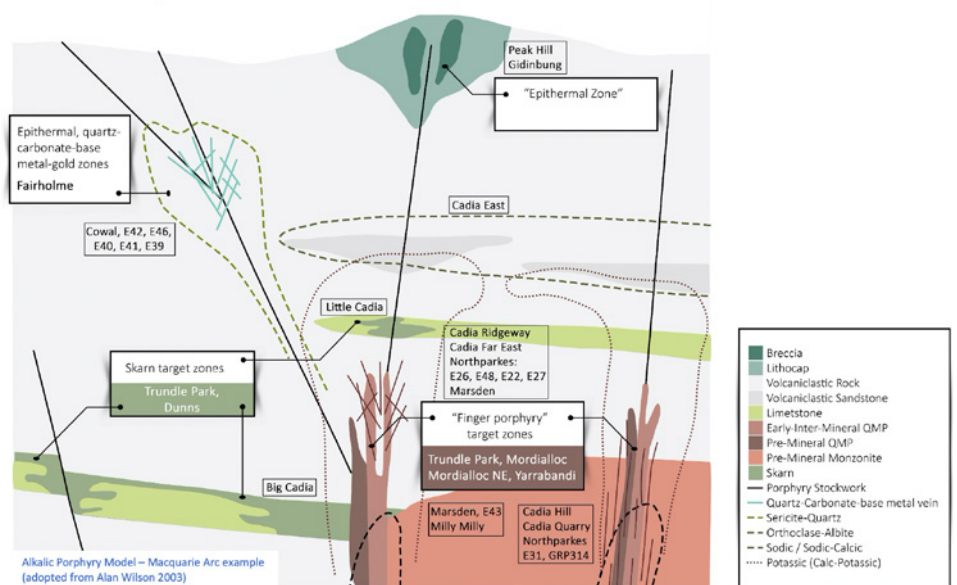
PRIORITY PROJECTS

- **Kincora's priority projects for drilling:**
 - Sit in favorable locations of the Macquarie Arc
 - Are advanced stages of exploration and/or host large scale footprints
 - Demonstrate potential hallmarks of neighbouring world-class deposits
- **Trundle Project: hallmarks of Cadia & Northparkes**
 - Brownfield setting to Northparkes
 - Target: demonstrated skarn and finger porphyry mineralization at multiple prospects
 - Status: Ongoing drilling (since April 2020)
- **Nyngan Project: hallmarks of Boda**
 - Co-operative funding from NSW government
 - Target: similar interpretation of northern extension of unexplored portion of Macquarie Arc
 - Status: Drilling commenced in May
- **Fairholme Project: hallmarks of Cowal**
 - <15km on strike to Cowal
 - Target: demonstrated epithermal, quartz-carbonate-base metal-gold mineralization
 - Status: Drilling planned in July

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Advanced projects with hallmarks of neighboring world-class mines that host multiple deposits

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- **Big Hill target: the standout, undrilled porphyry gold copper target in the central Lachlan Fold Belt**
 - Sultan Resources Ltd¹ in May commenced drilling within 300 metres of the license boundary of Kincora's Cundumbul project testing the Big Hill target situated within both the Sultan and Kincora licenses