



Announcement Summary

Entity name

KINCORA COPPER LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 15, 2021

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|---|--|---|-------------------|
| KCCAA | OPTION EXPIRING 13-SEP-2021 EX CAD\$1.58 | 200,007 | Expiry of option or other convertible security without exercise or conversion | 13/09/2021 |
| KCCAB | OPTION EXPIRING 13-SEP-2021 EX CAD\$1.13 | 200,006 | Expiry of option or other convertible security without exercise or conversion | 13/09/2021 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

KINCORA COPPER LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

645457763

1.3 ASX issuer code

KCC

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/9/2021

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

KCCAA : OPTION EXPIRING 13-SEP-2021 EX CAD\$1.58

Unquoted +equity securities that have ceased

Number of securities that have ceased

200,007

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

13/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

KCCAB : OPTION EXPIRING 13-SEP-2021 EX CAD\$1.13

Unquoted +equity securities that have ceased

Number of securities that have ceased

200,006

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

13/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--------------------------------------|--------------------------------------|
| KCC : CHESS DEPOSITARY INTERESTS 1:1 | 71,707,102 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| KCCAC : OPTION EXPIRING 27-SEP-2021 EX CAD\$0.33 | 2,181,625 |
| KCCAD : OPTION EXPIRING 27-SEP-2022 EX CAD\$0.75 | 1,090,728 |
| KCCAE : OPTION EXPIRING 30-APR-2022 EX CAD\$0.33 | 118,810 |
| KCCAF : OPTION EXPIRING 30-APR-2023 EX CAD\$0.75 | 118,810 |
| KCCAK : WARRANTS EXPIRING 26-AUG-2022 EX CAD\$0.75 | 17,763,962 |
| KCCAA : OPTION EXPIRING 13-SEP-2021 EX CAD\$1.58 | 0 |
| KCCAB : OPTION EXPIRING 13-SEP-2021 EX CAD\$1.13 | 0 |
| KCCAG : OPTION EXPIRING 30-APR-2023 EX CAD\$0.26 | 757,661 |
| KCCAH : OPTION EXPIRING 08-JAN-2024 EX CAD\$0.48 | 2,004,506 |
| KCCAL : COMMON SHARES | 49,004,925 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.