Part 1 - Entity and announcement details

1.1 Name of +Entity

KINCORA COPPER LIMITED

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

KCC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

2/2/2022

Registration Number

645457763

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

January-2022

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

156,000

KCC: CHESS DEPOSITARY INTERESTS 1:1

1:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

73,265,119 73,109,119

Reason for change:

Net transfers of securities between CDIs and

Common share

TSX-V Exchange

as quoted / held on

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

KCCAD: OPTION EXPIRING 27-SEP-2022 EX CAD\$0.75

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

n

0

1,090,728 1,090,728

ASX +Security Code and Description

KCCAE: OPTION EXPIRING 30-APR-2022 EX CAD\$0.33

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

118,810

118,810

ASX +Security Code and Description

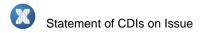
KCCAF: OPTION EXPIRING 30-APR-2023 EX CAD\$0.75

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

118,810 118,810



ASX +Security Code and Description

KCCAK: WARRANTS EXPIRING 26-AUG-2022 EX CAD\$0.75

Total number of securities at end of

statement month (A)

17,763,962

Total number of securities at end of previous month (B)

17,763,962

Net Difference (A-B)

0

ASX +Security Code and Description

KCCAG: OPTION EXPIRING 30-APR-2023 EX CAD\$0.26

Total number of securities at end of

statement month (A)

757,661

Total number of securities at end of previous month (B)

757,661

Net Difference (A-B)

0

ASX +Security Code and Description

KCCAH: OPTION EXPIRING 08-JAN-2024 EX CAD\$0.48

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

2,004,506

Net Difference (A-B)

0

ASX +Security Code and Description

KCCAL: COMMON SHARES

Total number of securities at end of statement month (A)

47,489,908

2,004,506

Total number of securities at end of previous month (B)

47,333,908

Net Difference (A-B)

156,000

Reason for change:

Transfer to CDI's

ASX +Security Code and Description

KCCAM: OPTION EXPIRING 01-APR-2024 EX VARIOUS PRICES

Total number of securities at end of statement month (A)

7,580,575

Total number of securities at end of previous month (B)

7,580,575

Net Difference (A-B)

0