

Kincora Copper Ltd

Focus on Large-Scale Porphyry Discoveries

COMPANY OVERVIEW

Kincora Copper is an active explorer and project generator focused on world-class gold rich copper discoveries in Australia's foremost porphyry belt (the Macquarie Arc, in NSW). The Company is drilling two advanced exploration stage projects with hallmarks to neighbouring mines that host to a combined total of over 20Moz gold and over 5Mt copper.

Kincora has assembled an industry leading technical team who have made multiple world-class copper-gold discoveries, who have "skin in the game" equity ownership, and who are backed by a strong institutional shareholder base. Our exploration model applies a robust systematic approach utilizing modern exploration techniques supporting high-impact, value-add programs underpinned by targets with strong indications for world-class scale potential.

INVESTMENT HIGHLIGHTS

"Emerging leading pure play porphyry explorer in Australia's foremost porphyry belt."

- Industry leading technical team** – Track record of major discoveries (e.g. Cadia & Reko Diq), unique knowledge of the Lachlan Fold Belt ("LFB") + "skin in the game"
- Foremost gold rich porphyry belt pure play** – World-class belt, world-class mines – District-scale project pipeline highly prospective for the next one with a juniors leverage to success
- Targets offering world-class copper-gold potential** – Drilling at advanced exploration stage projects with hallmarks to neighboring mines/deposits that in total host >20Moz gold & >5Mt copper
- Funded and active program, News flow and catalysts** – Drill hole assay results pending for two projects & third being tested by neighboring explorer drilling in NSW. Maiden JORC resource expected shortly in Mongolia



Directors

Sam Spring	President & CEO, Director Technical Committee
John Holliday	Non-Executive Director, Technical Committee Chair
Peter Leaman	Senior Exploration VP, Technical Committee
Cameron McRae	Chairman, Director
Lewis Marks	Non-Executive Director
Ray Nadarajah	Non-Executive Director

Latest Announcements

15/03/22	Further Confirmation of New Discovery and Broad Intervals at Trundle Park
22/02/22	New Higher-Grade Gold-Copper System Extension Confirmed and Expanded
10/02/22	Kincora Provides Positive Exploration and Corporate Update for Mongolian Portfolio
31/01/22	Kincora Awarded \$389,500 in Drilling Grants
24/01/22	Newly Discovered Higher-Grade Zones Expand the Large-Scale Gold-Copper System at Trundle Park

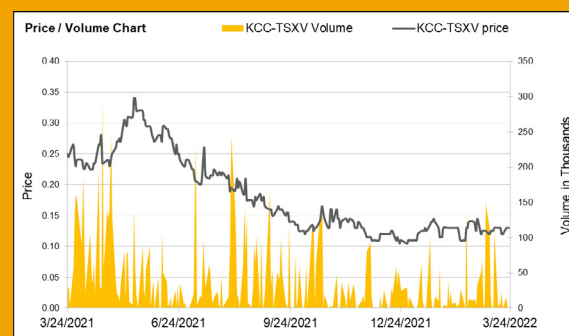
Key Financials (March 2022) (AUD)

Share Price	\$0.13
Shares Outstanding	120.71M
Market Capitalization	\$16.28M
Share Price: Year high-low	\$0.41 – \$0.11
Cash	5.3M
Net Debt	Nil

Major Shareholders

LIM (LIM Asia Special Situations)	16%
RFM	7%
New Prospect Capital (NPC)	6%
Board / Management	5%

Share Price Performance



Contact

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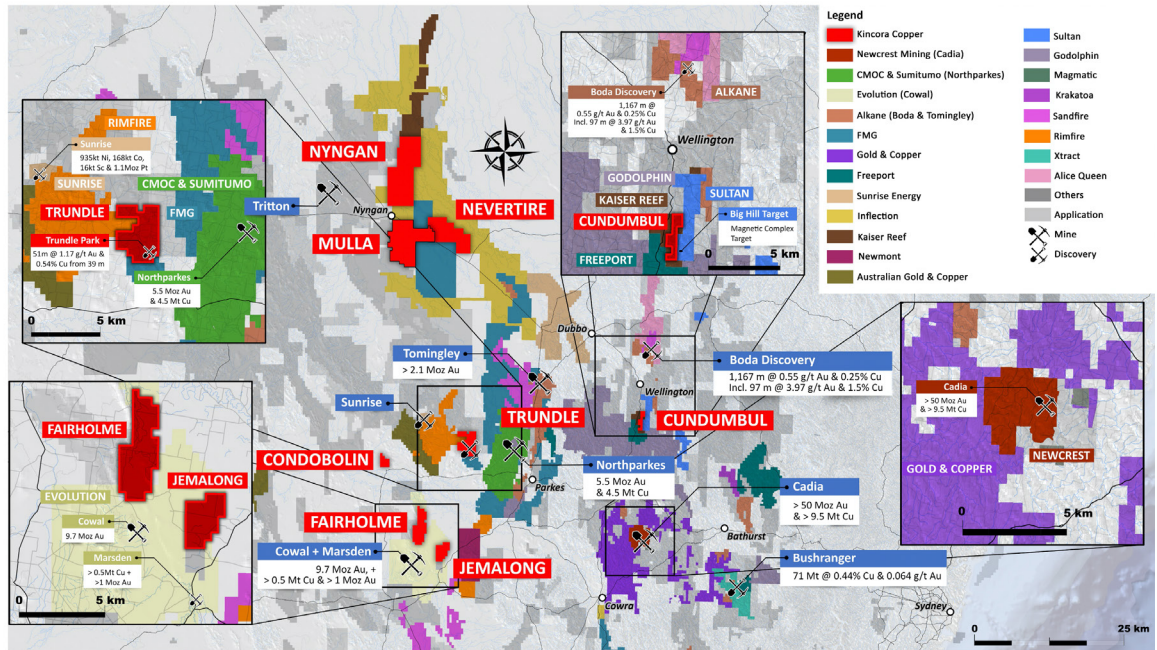


Lachlan Fold Belt Players, Projects, and Activities

Location

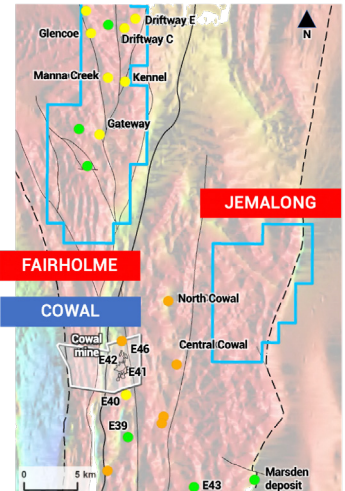
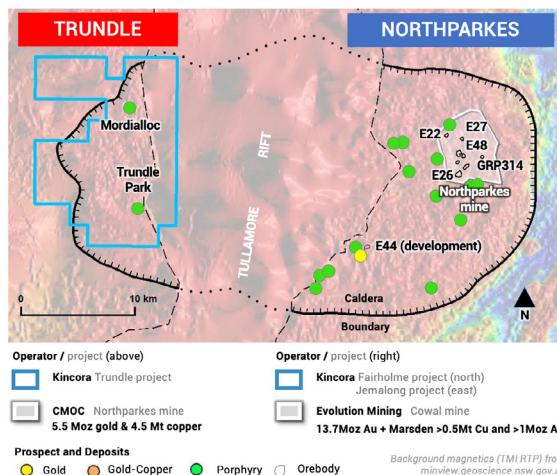
“As an economic geologist ... NSW, Lachlan Fold Belt, for copper and gold, is the place to be”
- Richard Schodde, MinEx Consulting

World-class belt with world-class mines & geological prospectivity



Trundle and Fairholme Projects – Active, Systematic Drilling Ongoing

- Currently drilling two advance stage exploration projects with large mineralized footprints and hallmarks to neighboring world-class mines
- New discovery at Trundle Park with southern extension zone at Trundle
- Assay results pending for diamond drilling at both Trundle & Fairholme
- Air core programs plans at both projects



Value Catalysts for Re-Rating

Drilling projects, with hallmarks to neighbouring world-class mines

Co-operative funding grants – direct *

Co-operative funding grants – indirect **

Mongolian field work + corporate deal

Project

Now

Trundle	Diamond holes	31 holes (full assay results reported for 25)
	Air-core	50 holes for 1550m (assay results pending)
Fairholme	Diamond*	5 holes (assay results pending)
	Air-core*	
Nyngan	Diamond holes*	1 st hole
Nevertire + Jemalong		2 nd hole
* Awards from New Frontiers Cooperative Drilling program from NSW Government to fund direct drilling costs dollar for dollar. See Jan 31, 2022 release for further details.		
Cundumbul	Sultan Resources**	Big Hill: 3 holes
Trundle	Rimfire**	Razorback 5 holes (assay results pending)
Mongolian portfolio		The Valley
		RM1 pre-ipo raising, & agreement ¹
		2021 field results
		Resource work for Bronze Fox

¹ Agreement for Kincora to retain 9.9% in Resilience Mining post ASX listing/fund raising (AS7.5-10m) plus 20% carried asset level interest. Resource work commenced on Bronze Fox's existing Exploration Target – latest update Mar 1st, 2020 release.