



Part 1 - Entity and announcement details

1.1 Name of +Entity

KINCORA COPPER LIMITED

1.2 Registered Number Type

ARBN

Registration Number

645457763

1.3 ASX issuer code

KCC

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/3/2022





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

February-2022

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

KCC : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

1:1

Total number of CDIs quoted on ASX at end of statement month (A)

73,191,119

Total number of CDIs quoted on ASX at end of previous month (B)

73,265,119

Net Difference (A-B)

-74,000

Reason for change:**Net transfers of securities between CDIs and**

Common share

as quoted / held on

TSX-V Exchange

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

KCCAD : OPTION EXPIRING 27-SEP-2022 EX CAD\$0.75

Total number of securities at end of statement month (A)

1,090,728

Total number of securities at end of previous month (B)

1,090,728

Net Difference (A-B)

0

ASX +Security Code and Description

KCCAE : OPTION EXPIRING 30-APR-2022 EX CAD\$0.33

Total number of securities at end of statement month (A)

118,810

Total number of securities at end of previous month (B)

118,810

Net Difference (A-B)

0

ASX +Security Code and Description

KCCAF : OPTION EXPIRING 30-APR-2023 EX CAD\$0.75

Total number of securities at end of statement month (A)

118,810

Total number of securities at end of previous month (B)

118,810

Net Difference (A-B)

0

**ASX +Security Code and Description**

KCCAK : WARRANTS EXPIRING 26-AUG-2022 EX CAD\$0.75

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 17,763,962 | 17,763,962 | 0 |

ASX +Security Code and Description

KCCAG : OPTION EXPIRING 30-APR-2023 EX CAD\$0.26

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 757,661 | 757,661 | 0 |

ASX +Security Code and Description

KCCAH : OPTION EXPIRING 08-JAN-2024 EX CAD\$0.48

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 2,004,506 | 2,004,506 | 0 |

ASX +Security Code and Description

KCCAL : COMMON SHARES

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 47,415,908 | 47,489,908 | -74,000 |

Reason for change:

| |
|--------------------|
| Transfer from CDIs |
|--------------------|

ASX +Security Code and Description

KCCAM : OPTION EXPIRING 01-APR-2024 EX VARIOUS PRICES

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|--|---|----------------------|
| 7,580,575 | 7,580,575 | 0 |