



# High impact targets High conviction – results driven

September 13<sup>th</sup>, 2022 – Cutting Edge



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# Why Kincora?



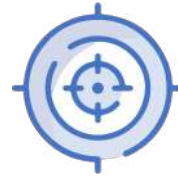
**Tier-1 Aligned  
Team**



**Tier-1 Location**



**Methodical  
Exploration**



**Pipeline of High  
Impact Targets**

# What is Kincora?

Ticker "KCC" on TSXV & ASX



Market Cap<sup>1</sup> **\$7.6m**

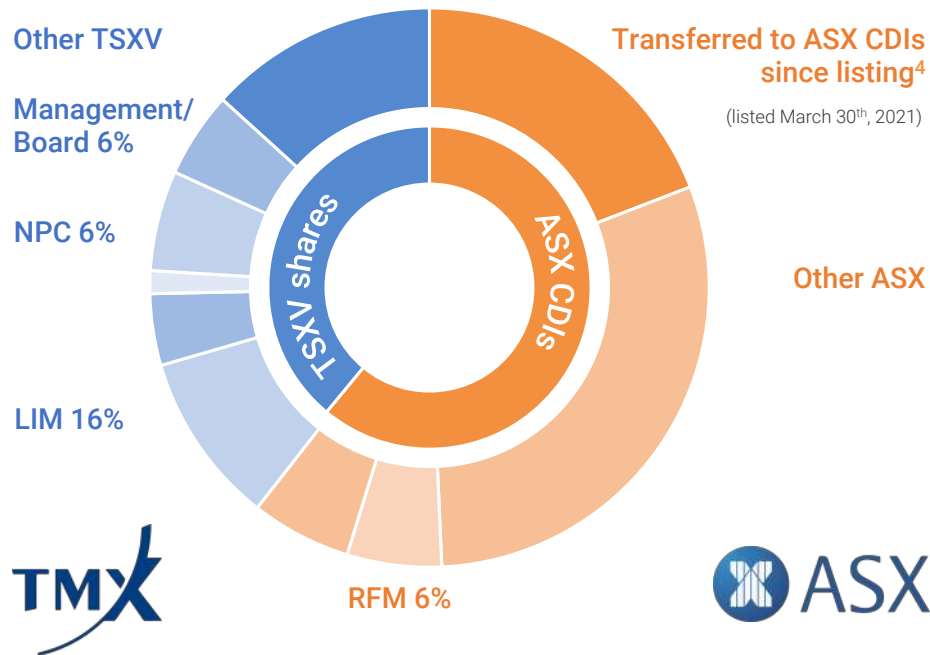


Cash<sup>2</sup> **\$2.3m**

## Highly Disciplined

- Money in the ground
- Skin in the game
- Co-operative funding drilling grants
- **Jurisdiction focused:** *pending divestment of Mongolian portfolio*

*(JORC resource on mining license with carrying value \$1.9m)*



1. ASX Sep 5 @ \$0.062/sh (AUD)  
2. As at June 30, 2022 (AUD)

4. Transfer of TSXV shares to ASX CDIs since ASX IPO & CDI balance as at Aug 3, 2022

# Who is Kincora?



**John Holliday**

**Peter Leaman**

**Paul Cromie**

## Industry Leading Team

Discovery track record (amongst others)

- Cadia Au/Cu (Tier 1)
- Marsden Cu/Au
- Reko Diq Cu/Au (Tier 1)
- Crater Mountain Au/Ag
- Mt. Bini (Kodu) Cu/Au
- Nan San Cu/Au

NSW

International

## John Holliday

Technical committee chair

A foremost expert on Lachlan Fold Belt porphyries

## Peter Leaman

Technical committee

Large copper-gold discoveries in 4 continents

## Paul Cromie

Exploration Manager

Experienced economic geologist & team leader

# Discovery team with dynamic and rounded board



## Board



**Cameron McRae**

Independent Chairman



**Sam Spring**

President & CEO,  
Director



**Lewis Marks**

Non-Executive Director



**Ray Nadarajah**

Independent Non-Executive  
Director



**John Holliday**

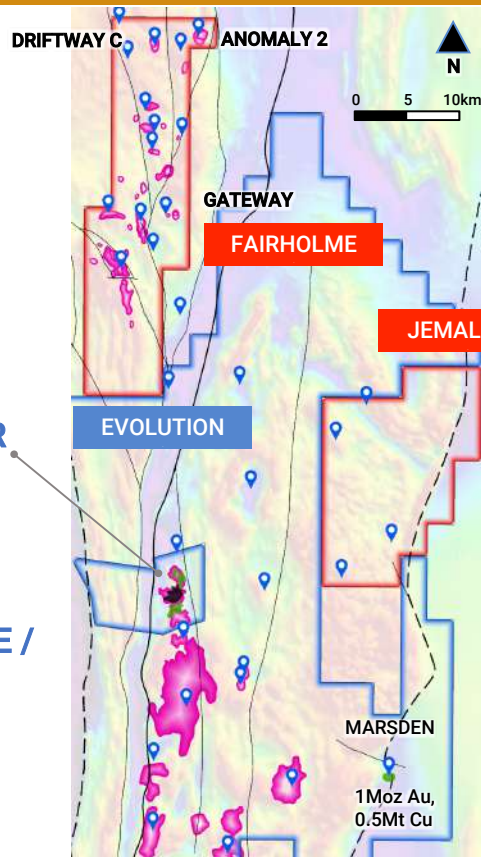
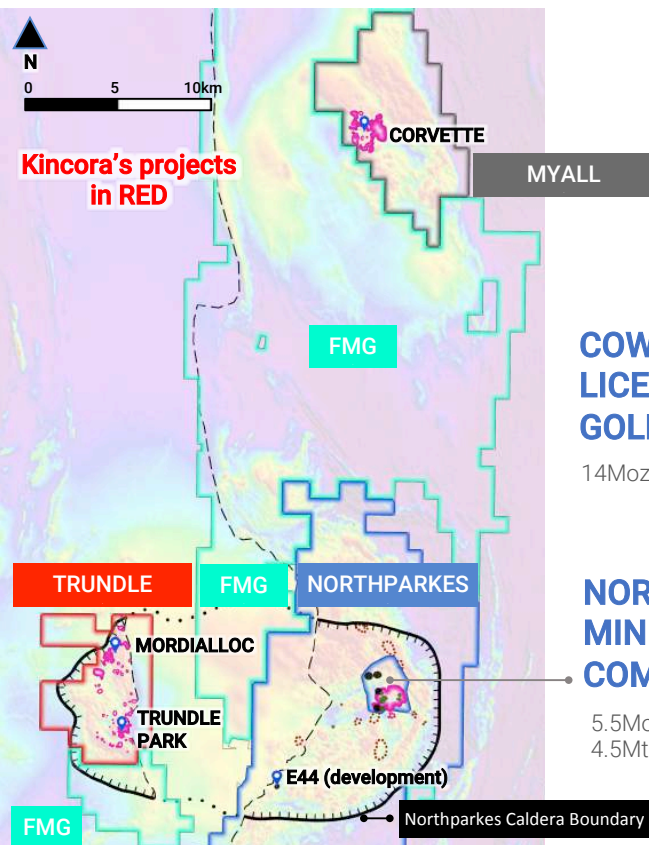
Chair Technical Committee  
Non-Executive Director

## Key milestones

- ✓ **Technical Committee formed** (2017): Tier-1 discovery focus
- ✓ **Board & major shareholder refresh** (2018)
- ✓ **Pivot to NSW** / strategic review of existing Mongolian portfolio post mining license (2019)
- ✓ **NSW execution** (2019-22)
- ✓ **ASX dual listing** (2021)
- ✓ **JORC resource for Mongolian portfolio & pending divestment** (2022)

# Hallmarks to neighboring world-class mines

Immediate districts host >20Moz gold & >5Mt copper



## Operator / project (left)

- Kincora Copper
- CMOC
- FMG
- Magmatic Resources
- Trundle project
- Northparkes mine
- Myall project

## Operator / project (right)

- Kincora Copper
- Evolution Mining
- Fairholme project (north)
- Jemalong project (east)
- Cowal mine

## Prospect and Deposits

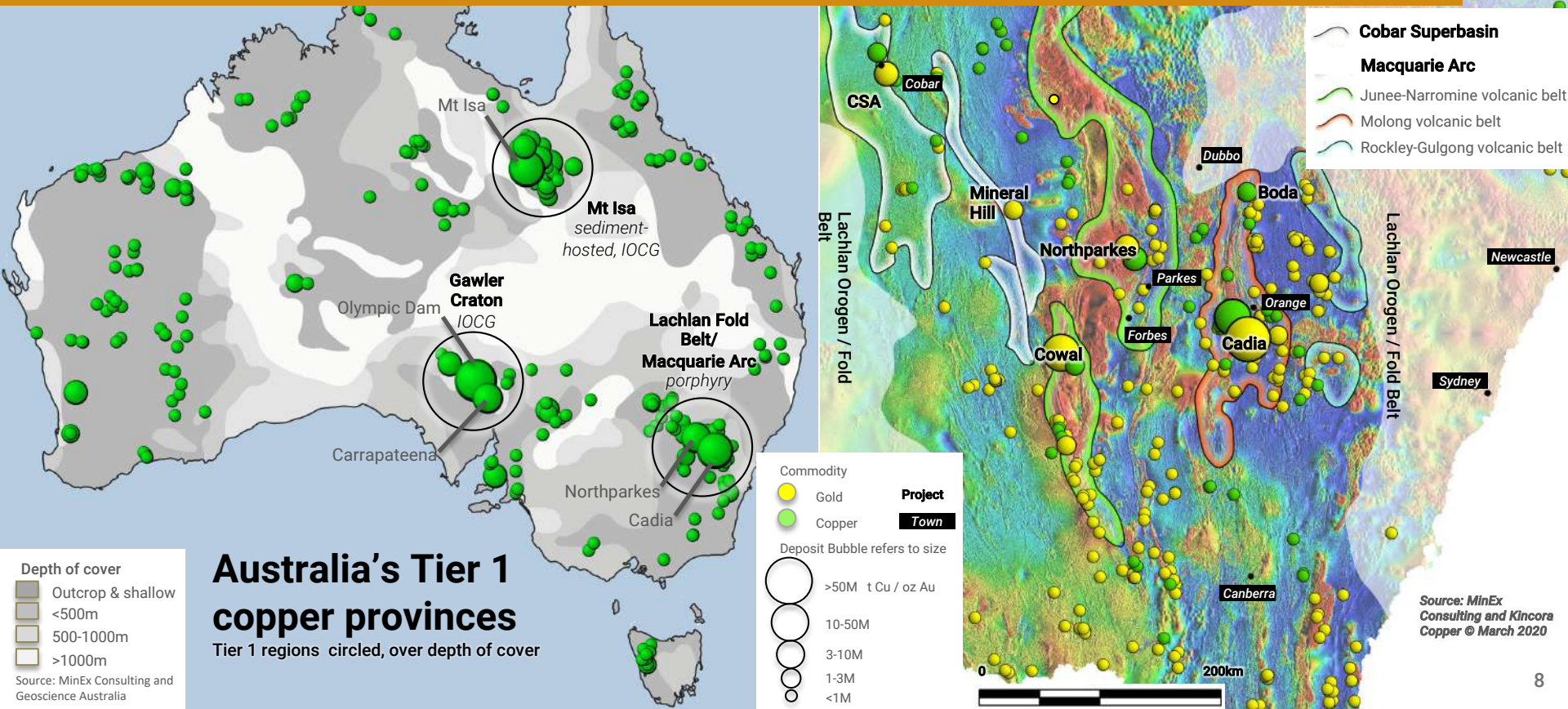
- Current or Past Producing Deposit
- JORC Resource or underway
- Prospect
- >500ppm Cu &/or >0.1g/t Au
- Lithocap

Background magnetics (TMI RTP) from  
minview.geoscience.nsw.gov.au



# Tier-1: Location & scale potential at Trundle

## Video introduction





# Advancing/affirming concepts



## Summary of activities / portfolio

Projects	8
Tenements	10
Area (km2)	2,367
Tenements Drilled	4
Cooperative funding grant program awards <sup>2</sup>	4
Detailed external / internal reviews	5

## Trundle

- Diamond drilled 3 prospects = 2 discoveries
  - Latest 34m @ 1.45 g/t gold & 0.25% Cu, including 2m @ 19.9 g/t gold & 2.43% Cu
- >70% of holes have been deep (>500m)
- Technical reviews identify 5 stand-out porphyry targets
- **Going forward only one deep target**  
(follow up high grade & seeking coop funding support)

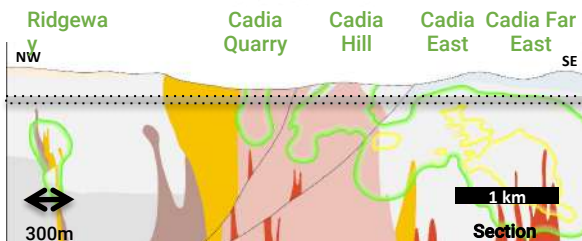
NSW Activities to date	Meters	Holes	Trundle	Fairholme	Jemalong	Northern Junee Narromine Belt	Condobolin	Cumdumbul
Total Drilling	29,703	112	25,086	3,900		628		
Diamond Drilling	25,847	40	34	6		1		
Diamond Drilling > 500m	20,508	26	24	2		1		
Aircore Drilling	3,856	72	50	2,306				
Cooperative funding grant programs <sup>2</sup>			Apply for	1 (used)	1	2	Apply for	
Technical discoveries			2					
Technical discoveries priority for follow up			1					
Priority prospects			5	3	Currently flooded	2	3	Expressions of interest

# World-class mines: *Host a series of deposits*

## Cadia

Newcrest

>50Moz Au  
>9.5Mt Cu

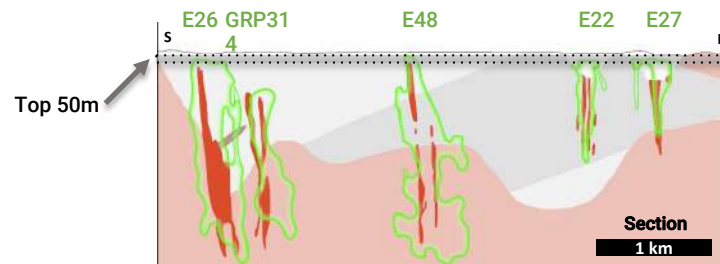
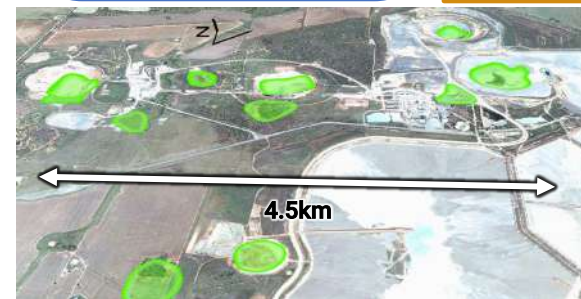


Top 50m

## Northparkes

CMOC & Sumitomo

5.5Moz Au  
4.5Mt Cu



### Examples of "discovery" holes

- Cadia Hill : 217m @ 1.36g/t Au, 0.15% Cu
- Cadia Far East : 229m @ 1.35g/t Au, 0.49% Cu
- Ridgeway : 145m @ 4.3g/t Au, 1.20% Cu
- E22 : 229m @ 0.61% Cu, 0.67g/t Au
- E26 : 441m @ 0.67% Cu
- MJH: 156m @ 1.32% Cu, 0.68g/t Au



# The next generation: *Trundle right up there*

## Boda

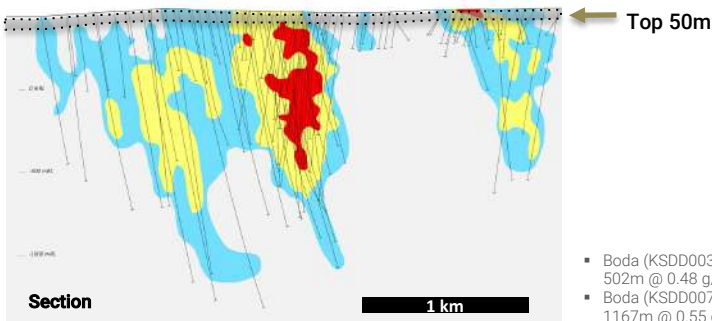
Alkane

5.2Moz Au  
0.9Mt Cu



Surface projection of mineralisation >0.2g/t Au  
Target outlines: Green = porphyry & Purple = skarn

Boda Three Boda Two Boda Korridor Kaiser



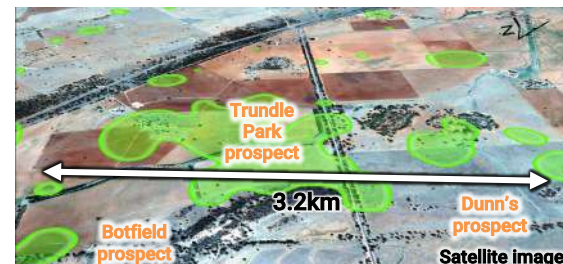
>1 g/t gold equivalent  
0.4-1 g/t gold equivalent  
0.2-0.4 g/t gold equivalent

### Examples of "discovery" holes

- Boda (KSDD003): 502m @ 0.48 g/t Au, 0.20% Cu
- Boda (KSDD007): 1167m @ 0.55 g/t Au, 0.25% Cu
- Trundle Park, Eastern Zone (TRDD001): 51m @ 1.2g/t Au, 0.54% Cu
- Trundle Park, Southern Extension Zone (TRDD032) 34m @ 1.45g/t Au, 0.25% Cu

## Trundle

Kincora



Surface projection of mineralisation >500ppm Cu &/or >0.1g/t  
Target outlines: Green = porphyry & Purple = skarn

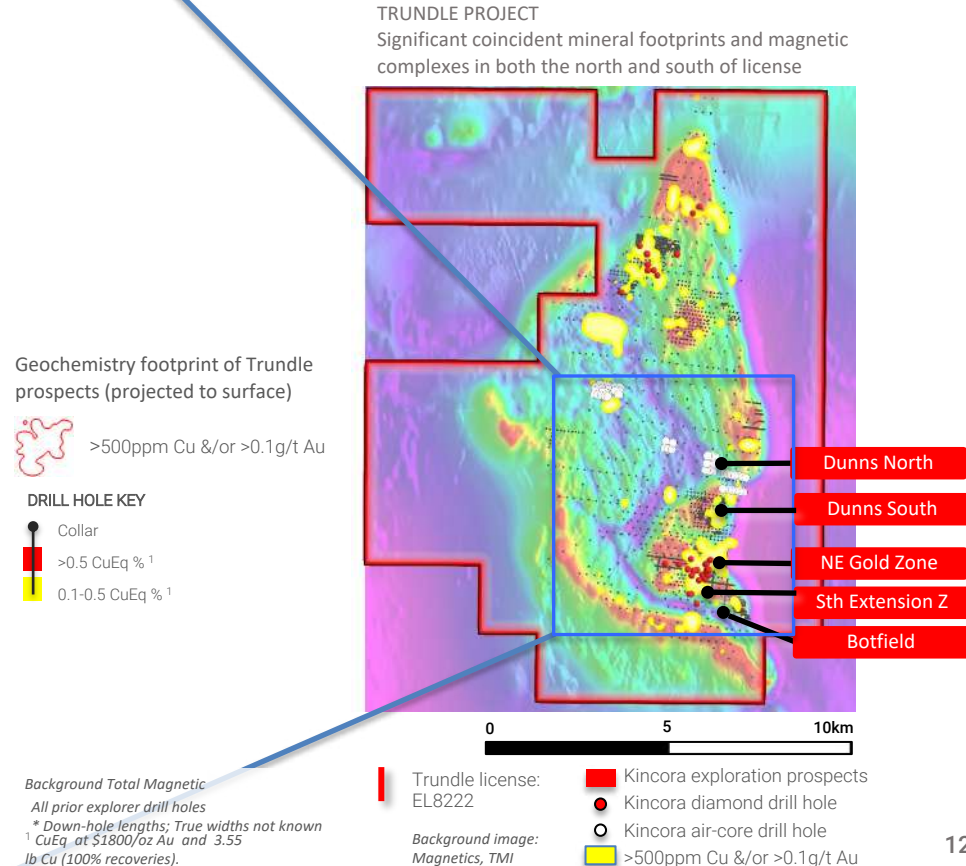
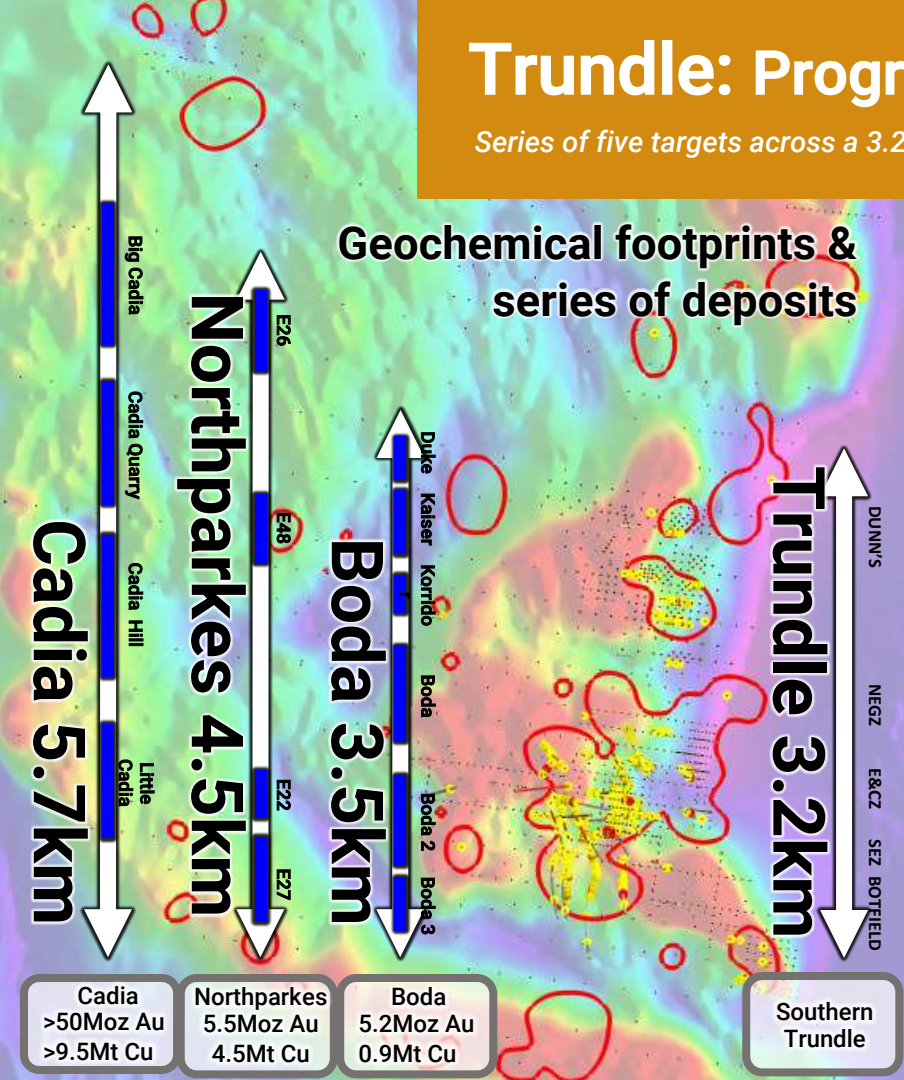
Southern Extension Eastern Zone NE Gold Zone Dunn's prospect



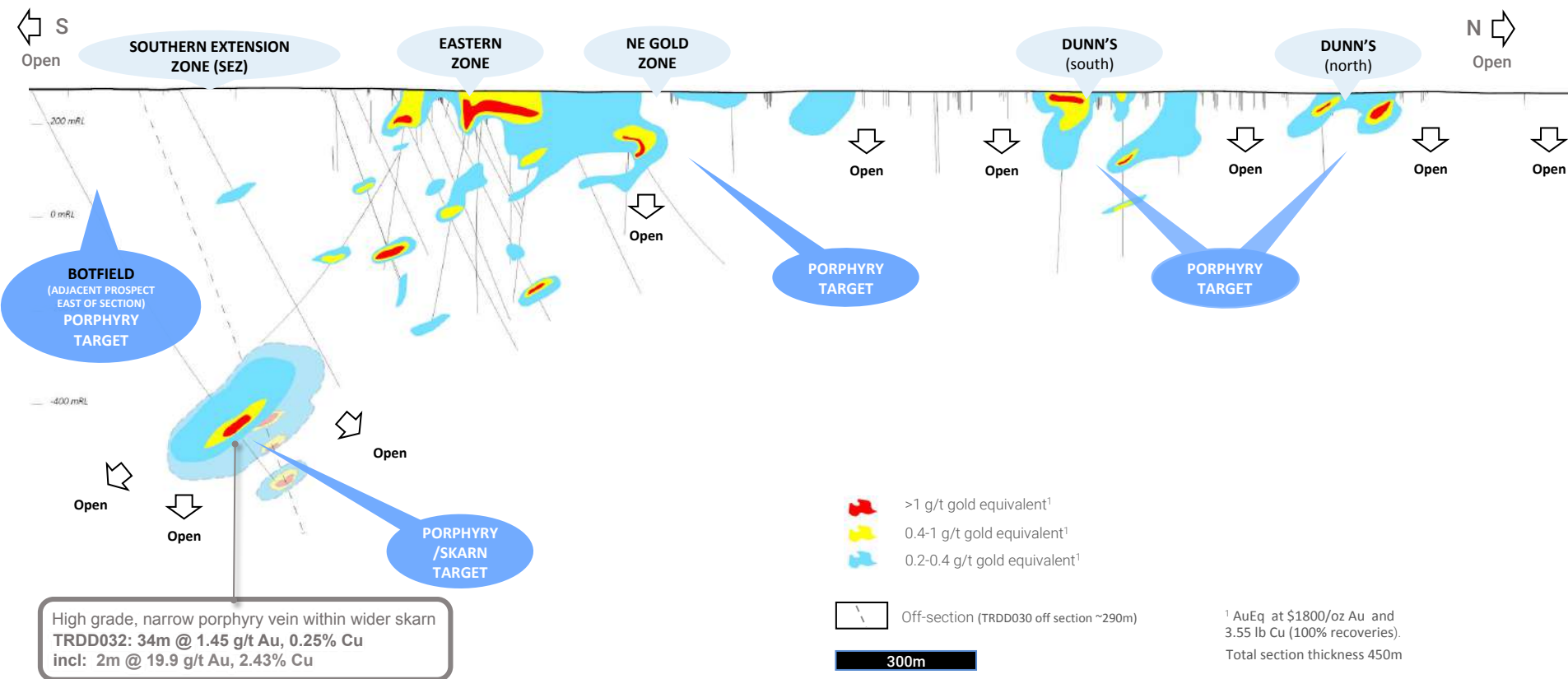


# Trundle: Program to confirm world-class potential

Series of five targets across a 3.2km mineralised and magnetic system complex



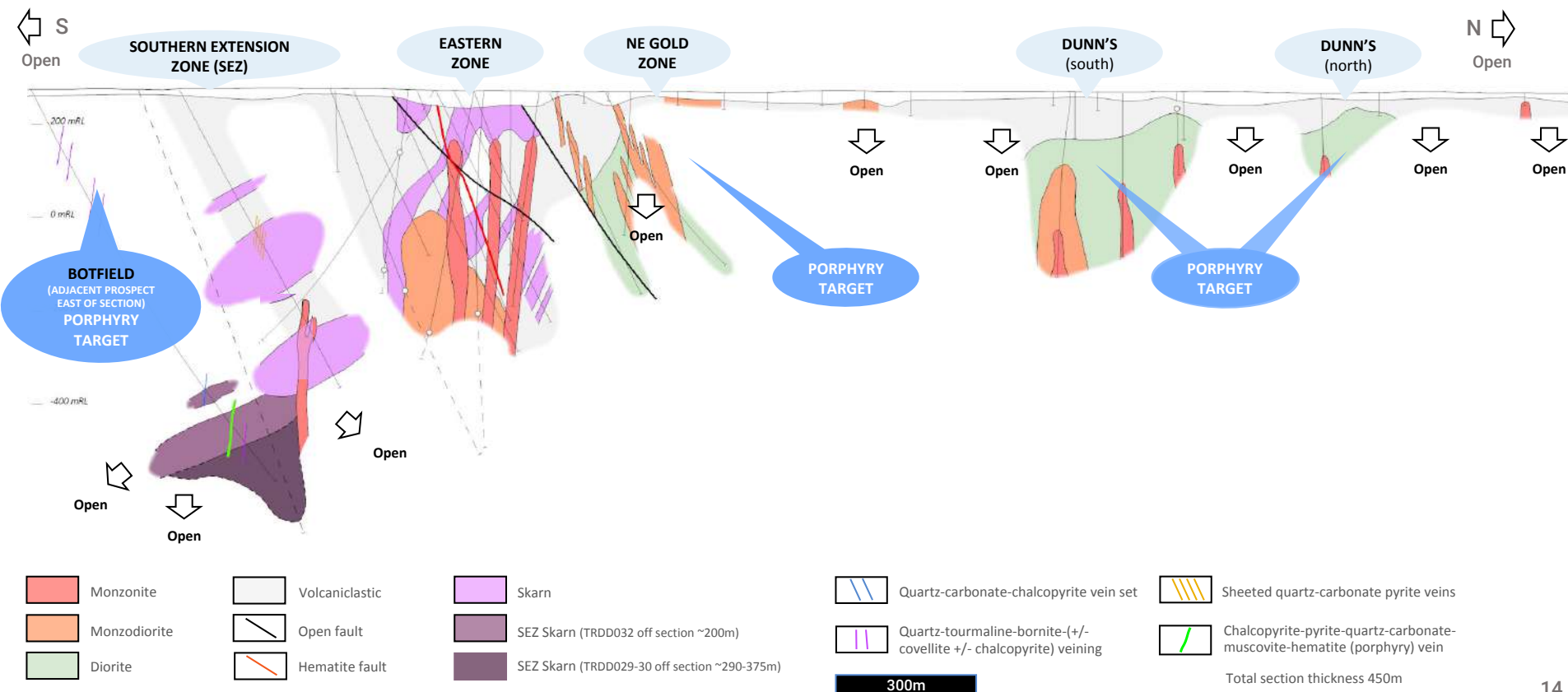
# Leveraging results to date at a series of large targets



# From surface focus

## Northparkes

- 22 porphyry systems defined to date
- 40% of technical discoveries economic





# Why Now?

High impact targets

High conviction – results driven



Focused drilling, expert reviews, and high grade discovery have...



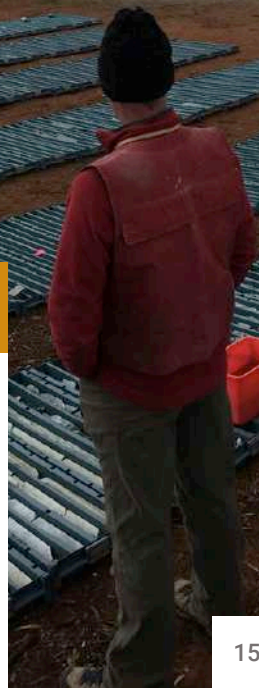
Refined high conviction  
targets at shallower depths



Improved understanding of  
mineral system controls  
Reaffirmed geological concepts



Pipeline offering world-class  
scale potential



# Kincora Copper

High impact next phase of drilling

- follows up recent high grade porphyry discovery
- increases scale potential with more and shallower targets

**Right  
Team**

**Right  
Place**

**Right  
Time**

**... for a Tier-1 copper-gold  
discovery**







**More detailed corporate presentation available at**  
***<https://kincoracopper.com/corporate-presentation/>***

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