

Part 1 - Entity and announcement details

1.1 Name of +Entity

KINCORA COPPER LIMITED

1.2 Registered Number Type ARBN Registration Number 645457763

1.3 ASX issuer code KCC

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

2/2/2023





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

January-2023

2.2a Number and class of all ASX-quoted CDIs on issue

| ASX +Security Code and Description | CDI Ratio | | |
|--|---|--------------|----------------------|
| KCC : CHESS DEPOSITARY INTERESTS 1:1 | | 1:1 | |
| | Total number of CDIs quoted on ASX at end of previous month (B) 103,916,472 | | Net Difference (A-B) |
| at end of statement month (A) | | | 211,000 |
| 104,127,472 | | | |
| Reason for change: | | | |
| Net transfers of securities between CDIs and | | Common share | |
| | | | |

as quoted / held on

TSX-V exchange

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

KCCAF : OPTION EXPIRING 30-APR-2023 EX CAD\$0.75

| Total number of securities at end of | Total number of securities at end of | Net Difference (A-B) | |
|--------------------------------------|--------------------------------------|----------------------|--|
| statement month (A) | previous month (B) | 0 | |
| 118,810 | 118,810 | | |

ASX +Security Code and Description

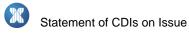
KCCAG : OPTION EXPIRING 30-APR-2023 EX CAD\$0.26

| Total number of securities at end of | Total number of securities at end of | Net Difference (A-B) |
|--------------------------------------|--------------------------------------|----------------------|
| statement month (A) | previous month (B) | 0 |
| 757,661 | 757,661 | |

ASX +Security Code and Description

KCCAH : OPTION EXPIRING 08-JAN-2024 EX CAD\$0.48

| Total number of securities at end of | Total number of securities at end of | Net Difference (A-B) |
|--------------------------------------|--------------------------------------|----------------------|
| statement month (A) | previous month (B) | 0 |
| 2,004,506 | 2,004,506 | |



ASX +Security Code and Description

KCCAN : OPTION EXPIRING 29-MAR-2024 EX \$0.30

| Total number of securities at end of statement month (A) 10,000,000 | Total number of securities at end of previous month (B) 10,000,000 | Net Difference (A-B) 0 | | |
|--|--|----------------------------------|--|--|
| ASX +Security Code and Description | | | | |
| Total number of securities at end of statement month (A) 7,580,575 | Total number of securities at end of previous month (B) 7,580,575 | Net Difference (A-B) 0 | | |
| ASX +Security Code and Description KCCAL : COMMON SHARES | | | | |
| Total number of securities at end of statement month (A) 47,208,276 | Total number of securities at end of previous month (B) 47,419,276 | Net Difference (A-B) -211,000 | | |
| Reason for change: Transfer to CDI's | | | | |