Part 1 - Entity and announcement details

1.1 Name of +Entity

KINCORA COPPER LIMITED

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

KCC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

2/5/2023

Registration Number

645457763

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

April-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

KCC: CHESS DEPOSITARY INTERESTS 1:1

1:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

119,260,266

119,260,266

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

KCCAF: OPTION EXPIRING 30-APR-2023 EX CAD\$0.75

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

118,810

118,810

ASX +Security Code and Description

KCCAG: OPTION EXPIRING 30-APR-2023 EX CAD\$0.26

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

0

757,661

757,661

ASX +Security Code and Description

KCCAH: OPTION EXPIRING 08-JAN-2024 EX CAD\$0.48

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

2,004,506

2,004,506

ASX +Security Code and Description

KCCAN: OPTION EXPIRING 29-MAR-2024 EX \$0.30

Total number of securities at end of statement month (A)

10,000,000

previous month (B)

Net Difference (A-B)

0

Statement of CDIs on Issue

10,000,000

Total number of securities at end of

ASX +Security Code and Description

KCCAM: OPTION EXPIRING 01-APR-2024 EX VARIOUS PRICES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

7,580,575

7,580,575

ASX +Security Code and Description

KCCAL: COMMON SHARES

Total number of securities at end of statement month (A)

47,313,275

Total number of securities at end of previous month (B)

47,313,275

Net Difference (A-B)

0

0