Part 1 - Entity and announcement details

1.1 Name of +Entity

KINCORA COPPER LIMITED

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

KCC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

2/6/2023

Registration Number

645457763



Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

May-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

KCC: CHESS DEPOSITARY INTERESTS 1:1

1:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

-52.000

119,208,266 119,260,266

Reason for change:

as quoted / held on

Net transfers of securities between CDIs and

Common share

TSX-V exchange

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

Appendix 2A of the ASX Listing Rules.

KCCAH: OPTION EXPIRING 08-JAN-2024 EX CAD\$0.48

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

2,004,506

2,004,506

ASX +Security Code and Description

KCCAN: OPTION EXPIRING 29-MAR-2024 EX \$0.30

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

0

10,000,000

10,000,000

ASX +Security Code and Description

KCCAM: OPTION EXPIRING 01-APR-2024 EX VARIOUS PRICES

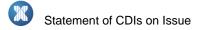
Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

7,580,575

7,580,575



ASX +Security Code and Description

KCCAL: COMMON SHARES

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

52,000

47,365,275

47,313,275

Reason for change:

Transfer from CDI's