

NSW project portfolio introduction

Kincora Copper (“**Kincora**” or “**the Company**”) (ASX & TSXV: “**KCC**”) holds a wholly owned NSW project portfolio centred on Australia’s prolific Macquarie Arc and Cobar Superbasin of the Lachlan Fold Belt, a **world class Gold-Copper province**.

The corporate appeal of the district is evident from the multiple billion dollars of M&A during 2023; from one of the world’s most profitable hard rock projects (Cadia), to multiple significant exploration focused transactions.

Kincora’s projects:

- Sit in highly prospective locations of the key belts of the Lachlan Fold Belt
- Are advanced stages of exploration and/or host large scale footprints
- Demonstrate hallmarks of neighboring world-class deposits
- Benefit from existing infrastructure and favourable ESG considerations.

All NSW projects have designed drilling programs offering company making upside supported by strong technical merits designed by Kincora’s industry leading technical team.

World Class Gold-Copper Provinces

- >115Moz Gold & >30Mt Copper
- Mining/Exploration Culture
- Excellent Infrastructure
- Public Access Exploration Data

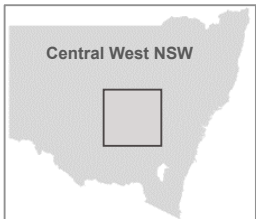
Multiple World-Class Mines

- Cadia, Cowal, CSA, Northparkes

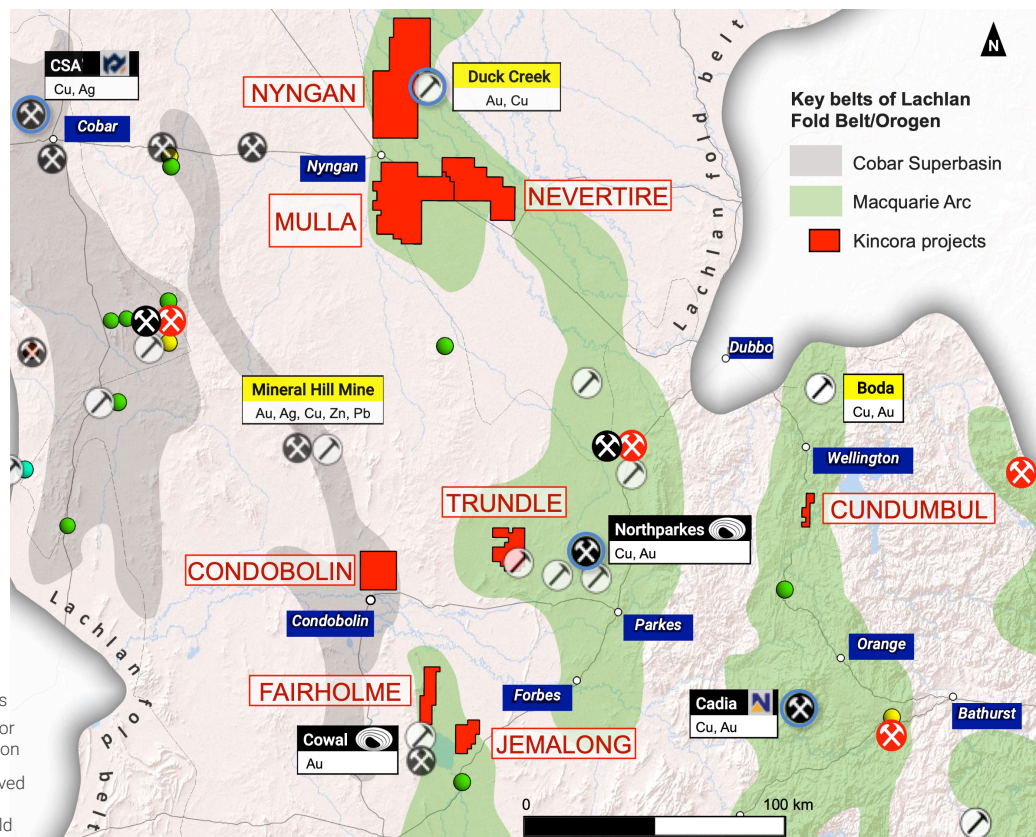
Very Significant Corporate Activity

- Newmont, Evolution, AngloGold, Metals Acquisition, FMG

Strong NSW Government incentives Supporting Exploration and Development



- Operating mine
- Recent significant exploration success
- 2023 buy out / major corporate transaction
- 2023 permit approved
- Copper
- Gold



Kincora’s wholly owned Tier-1 scale porphyry projects

Trundle	Fairholme	Jemalong	Northern Junee-Narromine Belt
Trundle (EL8222)	Fairholme (EL6552) Manna (EL6915)	Jemalong (EL8502)	Nyngan (EL8929) Nevertire (EL8960) Mulla (EL9320)
<ul style="list-style-type: none"> • ~30km from of Northparkes mill (Australia’s second largest porphyry mine) • ~30km from the proposed Sunrise development project 	<ul style="list-style-type: none"> • Adjacent and along the mineralised structural trend from the Cowal mine (~13.7Moz Au endowment) • ~15km north from Cowal mill 	<ul style="list-style-type: none"> • Immediate east of Cowal • North of the Marsden porphyry deposit (~1Moz Au & 0.5Mt Cu endowment) 	<ul style="list-style-type: none"> • District scale position of the shallow-moderate depth portions of the northern section of the Macquarie Arc
<ul style="list-style-type: none"> • Multiple porphyry complexes across ~9km N-S strike • Largest mineralised skarn system in NSW 	<ul style="list-style-type: none"> • Extensive mineralised footprint in the North (more Au, Cu + base metals) and South (more Cu porphyry) of the license 	<ul style="list-style-type: none"> • Confirmed large scale intrusive system from limited drilling • Targets analogues to both the Cowal “gold-corridor” and at Marsden deposit 	<ul style="list-style-type: none"> • Spatial and temporal settings, with magnetics, supports large scale targets analogous to deposits in south in the Arc
<ul style="list-style-type: none"> • 7 separate porphyry targets 	<ul style="list-style-type: none"> • 2 adjacent “Cowal” style targets • 2 separate porphyry targets 	<ul style="list-style-type: none"> • 3 separate porphyry targets 	<ul style="list-style-type: none"> • 6 separate porphyry targets on large intrusive level cross arc structures

NSW - overview

Multiple billion dollar M&A in 2023

Project Highlights

Trundle, Fairholme & Jemalong projects

- Extensive mineral systems adjacent to world-class mines
- Pipeline of high priority and conviction drill targets

Trundle - Highlights:

- SEZ: 34m @ 1.45g/t Au, 0.25% Cu incl. 2m @ 19.9 g/t Au, 2.43% Cu
- Central Zone: 162m @ 0.24g/t Au, 0.04% Cu, incl. 18m @ 0.75g/t Au, 0.09% Cu
- Eastern Zone: 51m @ 1.17g/t Au, 0.54% Cu, incl. 8m @ 3.07g/t Au, 1.95% Cu
- 7 separate porphyry targets

Fairholme - Highlights:

- >1.6km mineralised strike at Gateway prospect (open), incl. 8m @ 5.2g/t Au (from 114m)
 - 2 adjacent "Cowal" style targets
- Air-core drilling upgrades Driftway C & Anomaly 2 to attractive new targets
 - 2 separate porphyry targets

Jemalong - Highlights:

- Planned drill program follows the same approach that led to Newcrest's discovery of Marsden
- 3 separate porphyry targets

Northern Junee-Narromine Belt project

- "Cadia-scale targets" in emerging porphyry hotspot
- June 2023 direct neighbour/peer A\$145m earn-in transaction + 35,000m drill program
- Kincora beat FMG and AngloGold to the best ground
- 6 separate porphyry targets focused on large intrusive level cross arc structures

Condobolin project

- High grade gold-base metals
- Historical open pit mining district offering hub & spoke development potential
- 5m @ 7.9g/t Au, 22g/t Ag + 14ppm Mo (from 99m)
- 10m @ 5.8 g/t Au, 27g/t Ag + 0.1% Cu (from 80m)
- Follow up and results pending from Kincora drilling

Cundumbul project

- Success based AI exploration alliance
- Cutting edge Artificial Intelligence
- Earth AI to spend up to \$4.5m
- Kincora retains 100% interest
- 3 holes testing porphyry/skarn targets from 1Q'24

Mines / Advanced Projects

- Evolution to buy Northparkes (A\$720m)
- Newmont buys Newcrest (flagship Cadia)
- Glencore A\$1.3b sale of CSA mine

Exploration Stage

- AngloGold earn-in with Inflection
- FMG in the Junee-Narromine
- Newmont across NSW & Legacy

