

Tight, Aligned Structure

C\$46m

Market Cap

(@ COB Oct 3, 2025 – TSXV)

42.6m

Total Shares Outstanding

(22.4 ASX & 20.2m TSXV)

7.5m

Options

(Investor & Incentive options – strike C\$0.50-A\$0.75/sh)

C\$4m

Raising

(closed Sep 5, 2025)

13.3m

Shares with 12-mth Lock Up

(12-months from Sep 2025 raising)

13.3m

Warrants

(Investor warrants – strike C\$0.50/sh)

Kincora Copper

"KCC": ASX & TSXV



TSXV 12-mth hold period
(non-reporting Insiders, including Rick Rule & Jeff Phillips)

TSXV Free-Float

ASX Free-Float

12% The Bloomfield Group *

11% RareX *

8% Board/Management *

* Reporting insider
Shaded pie represents 12-month lock up shares

>60%

of the register held by Insiders &/or in 12-mth hold stock

Management Fee Income

From Operating Two
Partner Funded Earn-In's

Low Cash Burn

Targeting a Self-Funding Model with
Management Fee Income covering
Corporate and Project Holding Costs

As at October 3, 2025