



KINCORA COPPER

KCC TSXV & ASX
www.kincoracopper.com

The leading Project Generator on the ASX
Backed by leading North American Investors
Targeting Gold Rich Tier-1 Copper Discoveries
>60% of register held by Insiders &/or 12-month hold stock

COMPANY OVERVIEW

Kincora Copper is an active explorer with an industry leading technical team and partners. Kincora is applying a portfolio approach to confirm the next series of globally significant gold-copper discoveries in premier mining jurisdictions.

Recent oversubscribed C\$4 million financing with a 12-month hold period led by Rick Rule and Jeff Phillips accelerates Kincora's strategy of leveraging systematic exploration, cutting-edge technology and strategic asset-level partnerships.

KEY HIGHLIGHTS

- Over \$100M in partner funding secured through five asset-level deals for large scale porphyry projects.
- Drilling ramping up across multiple projects (>\$6.5M in partner funding supporting >13,500m of drilling 4Q'24-2Q'25).
- Increasing management fee income from partner-funded exploration.
- Focused capital efficient value add strategy for sole funded projects.
- Further asset level deals proposed for advanced brownfield porphyry projects situated in >20Moz gold equivalent camps.



LEADERSHIP TEAM

Cameron McRae Independent Chairman

Sam Spring President & CEO

John Holliday Technical Chair, Non-Executive Director
led discovery phases of Cadia (Tier 1) and Marsden deposits (Macquarie Arc)

Peter Leaman VP Exploration
led discovery phase of Reko Diq (Tier 1) with extensive track record in Mongolia with BHP

Jeremy Robinson Non-Executive Director
representing significant KCC shareholders and complementary natural resource experience

Luke Murray Non-Executive Director
representing significant KCC shareholders and complementary natural resource experience

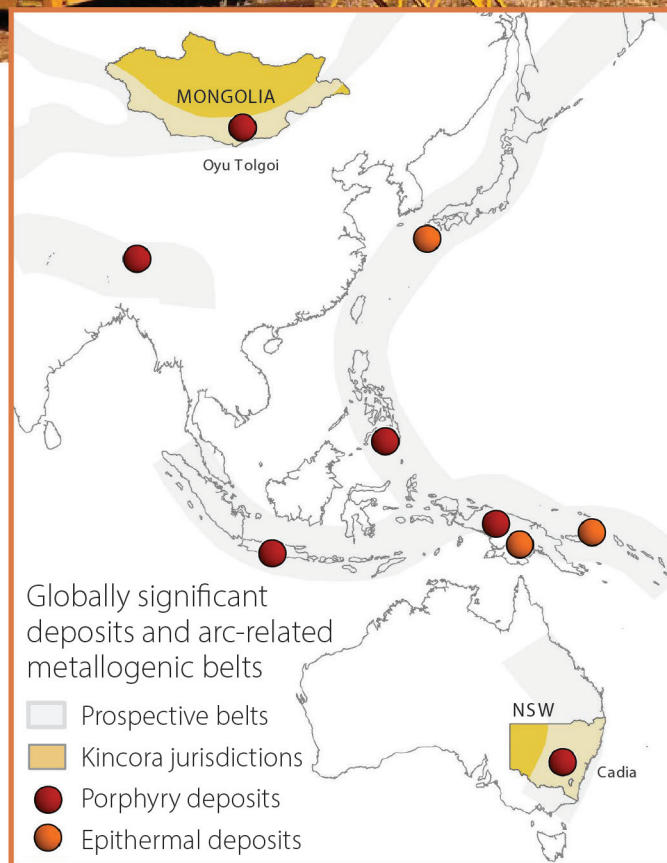
Advisory Board - Jeff Phillips, Brent Cook, Laurie Thomas, Kerry Stevenson, and Michelle Borromeo

Where is the next world-class copper-gold discovery?

PROJECT PORTFOLIO

8 ACTIVE PROJECTS WITH CATALYSTS

- **Northern Junee-Narromine Belt:** Two Earn-In/JVs with AngloGold Ashanti, drilling three projects
- **Northern Molong Belt:** Wongarbon project, partnership with Fleet Space and drilling with Govt grant
- **Molong Belt:** Cundumbul project, partnership with Earth AI, exploration and drilling ongoing
- **Northparkes Block:** Trundle project, advanced large brownfield porphyry system (seeking partner)
- **Cowal Block:** Fairholme project, advanced large brownfield porphyry system (seeking partner)
- **Cowal Block:** Jemalong project, regional consolidation and focused sole funded exploration
- **Southern Cobar (not porphyry):** Condobolin, regional consolidation and focused sole funded exploration
- **Mongolia:** Bronze Fox project, JORC resource, mining license(s) and open-pit oxide studies



CAPITAL STRUCTURE

SHARES OUTSTANDING	42.6M
Split	22.4M ASX & 20.2M TSXV
Lock-up Shares	13.3M (12-month)
Market Cap	C\$46M (Oct 3, 2025)
Recent Raising	C\$4M (closed Sep 5, 2025)

CONTACT US

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