

Tight, Aligned Structure

C\$41.2m

Market Cap

(@ COB Dec 2, 2025 – TSXV)

43.4m

Total Shares Outstanding

(21.1 ASX & 22.3m TSXV)

7.5m

Options

(Investor & Incentive options – C\$0.50-A\$0.75/sh strike)

C\$4.3m

Cash

(@ Sep 30, 2025)

13.3m

Shares with 12-mth Lock Up

(12-months lock up to Sep 2026)

13.3m

Warrants

(Investor warrants –C\$0.50/sh strike, ex Sep 2028)

Kincora Copper

"KCC": ASX & TSXV



TSXV 12-mth hold period
(non-reporting Insiders, including Rick Rule & Jeff Phillips)

TSXV Free-Float

ASX Free-Float

12% The Bloomfield Group *

10% RareX *

8% Board/Management

* Reporting insider
Shaded pie represents 12-month lock up shares

>60%

of the register held by Insiders &/or in 12-mth hold stock

Management Fee Income

From Operating Two Partner Funded Earn-In's

Low Cash Burn

Targeting a Self-Funding Model with Management Fee Income covering Corporate and Project Holding Costs

Last Updated December 3rd, 2025