



## Notice under section 708A(5)(e) of the Corporations Act 2001

NOT FOR DISTRIBUTION TO UNITED STATES NEWSWIRE SERVICES OR FOR DISSEMINATION IN THE UNITED STATES

**Melbourne, Australia – February 6<sup>th</sup>, 2026**

This notice is given by Kincora Copper Limited (ARBN 645 457 763) (“**Company**”) under section 708A(5)(e) of the Corporations Act 2001 (“**Corporations Act**”) as modified by ASIC Corporations (Offers of CHESS Depository Interests) Instrument 2025/180.

The Company has issued the following securities:

- 90,000 Common Shares (‘Shares’) with an issue price of C\$0.50 per Share following conversion of 90,000 Warrants on issue; and
- 38,769 CHESS Depository Interests (CDIs) (representing a beneficial interest in 38,769 fully paid common shares in the Company (‘Shares’) with an issue price of A\$0.75 per Shares for conversion of options on issue.

The Company advises that:

- (i) the Shares and CDIs were issued without disclosure to investors under Part 6D.2 of the Act;
- (ii) this notice is being given under section 708A(5)(e) of the Act;
- (ii) as at the date of this notice, the Company has complied with:
  - (A) section 601CK of the Corporations Act as they apply to the Company; and
  - (B) sections 674 and 674A of the Corporations Act;
- (iii) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act.

This announcement has been authorised for release to ASX by the Board of Directors of the Company.

Yours sincerely

Sam Spring

President & CEO

**This announcement has been authorised for release by the Board of Kincora Copper Limited (ARBN 645 457 763)**

**For further information please contact:**

Sam Spring, President and Chief Executive Officer  
sam.spring@kincoracopper.com or +61431 329 345

**Executive office**

400 – 837 West Hastings Street  
Vancouver, BC V6C 3N6, Canada  
Tel: 1.604.283.1722

**Subsidiary office Australia**

C/- JM Corporate Services  
Level 6, 350 Collins Street  
Melbourne, VIC, Australia 3000

**Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) or the Australian Securities Exchange accepts responsibility for the adequacy or accuracy of this release.**