

# Tight, Aligned Structure

**\$56.8m**

**Market Cap**

(@ COB Mar 6, 2026 – ASX)

**\$7.4m**

**Cash**

(@ estimate Feb 28, 2026)

**47.4m**

**Total Shares Outstanding**

(23.7 ASX & 23.7m TSXV)

**13.3m**

**Shares with 12-mth Lock Up**

(12-months lock up to Sep 2026)

## Management Fee Income

~\$0.5m From Operating Two Partner Funded Earn-In's

**Kincora Copper**

"KCC": ASX & TSXV

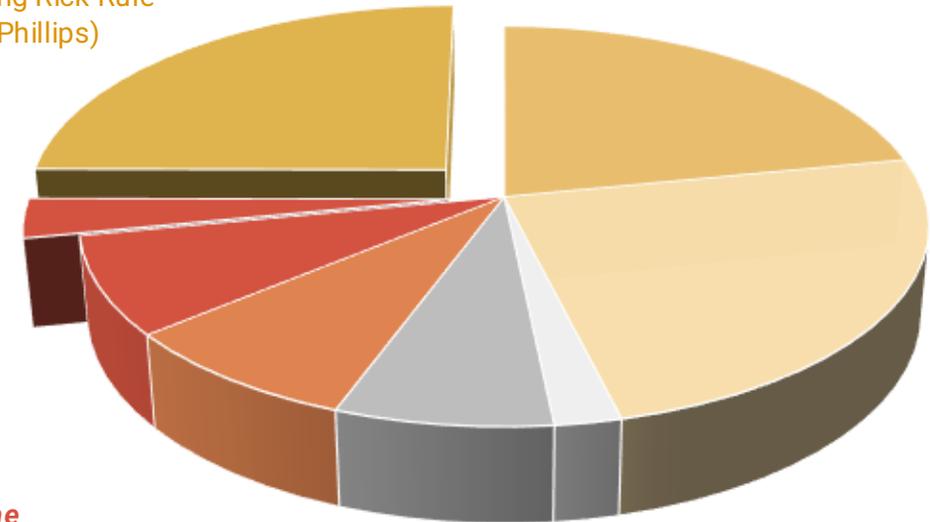


**~55%**

**of the register held by Insiders &/or in 12-mth hold stock**

**TSXV 12-mth hold period**  
(non-reporting Insiders, including Rick Rule & Jeff Phillips)

**TSXV Free-Float**



**ASX Free-Float**

**11% The Bloomfield Group \***

**8% RareX \***

**7% Board/Management \***

\* Reporting insider

Shaded pie represents 12-month lock up shares

## Low Cash Burn

Targeting a Self-Funding Model with Management Fee Income covering Corporate and Project Holding Costs

Capital structure and cash position post Feb 27, 2026 placement. Market Cap based on A\$1.20/sh COB March 6<sup>th</sup> on the ASX