

Multiple shots on goal

Copper-gold discovery in NSW, Australia


Kincora Copper has a **Copper-Gold portfolio** of 100% owned projects offering **Tier-1 scale** discovery potential


Portfolio assembled, and exploration strategy led, by an Industry-Leading Technical Team credited with Multiple Tier-1 Copper-Gold Discoveries (eg Cadia, Reko Diq)


Employing a **Hybrid Prospect Generator Funding Model**

Catalysts from Further Material Partnerships/Deals; & Sole and Partner Funded Exploration Success(es)


Snapshot


 **Portfolio Approach**
8 active projects with catalysts


 **Tight Structure**
only 47.6m shares outstanding

 **Prospect Generator Model:** 5 partnerships to date

- >\$100m potential third-party asset level investment
- Further deals proposed for flagship brownfield projects
- >\$9m partner-funded exploration to date
- >18,000m drilled across 7 licenses
- >\$500,000 management fee income

 **Strong Cash Position**
>\$7m cash

 **Sole Funded Exploration**
Capital efficient value add strategy

 **Strong Shareholder Alignment:** >55% of register held by Reporting Insiders &/or in 12-mth escrowed stock (including Rick Rule & Jeff Phillips)

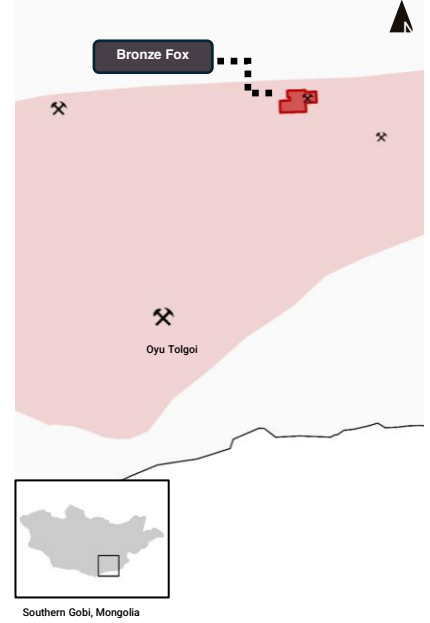
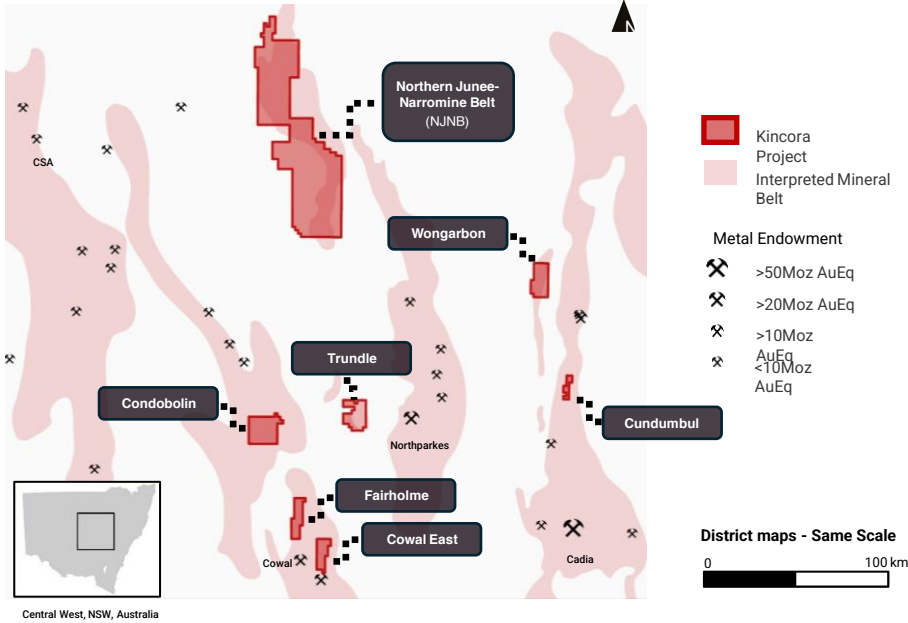
Eight times the opportunity

ASX: KCC | TSXV: KCC

Cobar Basin systems

Macquarie Arc – Porphyry systems

Southern Gobi – Porphyry systems



Catalysts from drilling and deals

Project	Partner(s)	Status	News / Results	Third Party Funding	Management Fee Income
Northern Junee-Narromine Belt	ANGOGOLDASHANTI	Drilling	Rolling	AngloGold Ashanti	10% of expenditure
Condobolin		Drilling	2Q'2026		
Wongarboron	FLEET	Drilled	2Q'2026	Government Grant	
Cowal East	ATOMIONICS	Discussions	Gravity	Atomionics	
Trundle		Discussions	Independent & AI review Drilling funded		
Fairholme		Discussions	Independent & AI review Drilling funded		
Cundumbul		Discussions	Independent review		
Bronze Fox (Mongolia)		Discussions	Second Mining License Resolution of Tax Dispute		

Tight aligned structure / register

TSXV / ASX: KCC

47.6m

Shares / CDIs on Issue

\$40.2m

Undiluted Market Cap

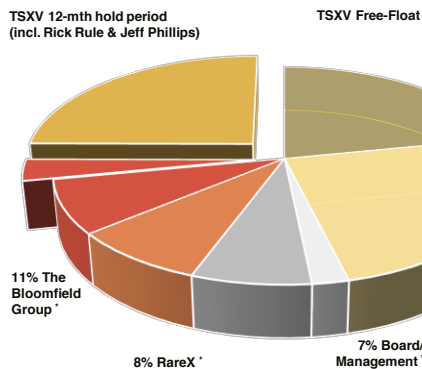
\$0.835

Share Price (April 24, 2026)

>\$7.0m

Cash (March 31, 2026)

-55% of the register held by Insiders &/or 12-month hold stock



ASX Free-Float

* Reporting insider

Exploded shaded pie slices represent 12-month lock up shares

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