

# Multiple Pathways to World-Class Gold-Copper Discovery in Australia






## ABOUT US

Kincora is an institutional-grade gold-copper explorer with a district-scale portfolio across Australia's premier mining jurisdictions.

## ACTIVE PORTFOLIO

Within Australia's premier Copper-Gold Districts



| PROJECT                       | PARTNER(S)  | STATUS  |
|-------------------------------|---|---|
| Northern Junee-Narromine Belt |  ANGLOGOLD ASHANTI | Drilling  |
| Condobolin                    | 100% Owned  | Drilling  |
| Wongarbon                     | <b>FLEET</b>  | Drilling  |
| Cowal East                    |  ATOMIONICS        | Gravity   |
| Trundle                       | Discussions ongoing   | Independent & Geomorphic AI reviews concluding. Drilling funded |
| Fairholme                     | Discussions ongoing   | Independent & Geomorphic AI reviews concluding. Drilling funded |
| Cundumbul                     | Discussions ongoing   | Independent & Geomorphic AI reviews concluding. Drilling funded |
| Bronze Fox (Mongolia)         |  TUMEN AIL COAL    | US\$10m total cash consideration                                |

Our hybrid prospect generator model delivers multiple discovery opportunities with enhanced leverage to exploration success assembled by our industry-leading technical team.

## KINCORA SNAPSHOT



### Hybrid Prospect Generator Model

Leverages "traditional" and "next generation" geoscience via partner-funded and self-funded exploration to maximize discovery potential while preserving shareholder capital.



### Industry-Leading Technical Team

Proven leadership with a strong track record of multiple Tier-1 discoveries and value creation across the mining sector.



### Multiple Near-Term Catalysts Across a Diversified Portfolio

Exposure to 8 active projects, each offering large scale upside for value creation



### Tier-1 Mining Jurisdictions

Portfolio located in world-class discovery districts, including the Macquarie Arc and Cobar Basin – two of Australia's premier mining regions.



### Strong Balance Sheet, Tight and Aligned Capital Structure

Well-capitalized with ~\$9M in cash, ~\$8.5M cash pending, management fee income, <48 million shares outstanding and tightly held (~45% free float).

HYBRID PROSPECT GENERATOR MODEL

**>\$100M**

potential third-party  
asset level investment

**>20,000M**

drilled across 7 licenses

**>\$10M**

in partner-funded  
exploration since late 2024

**>\$600,000**

Management fee income

STRATEGIC BENEFITS

- 1 Lower Capital Requirements
- 2 Lower Exploration Risk With Partners, Tech & Portfolio Diversification
- 3 Tighter Capital Structure
- 4 Higher Leverage to Discovery Potential

WHY INVEST NOW?

**More Deals,  
More Cash,  
More Drilling,  
Leading to  
More Discoveries**

**Multiple Shots on Goal**

Drill results from a minimum  
of 4 licenses & 3 deals in 2026

**New Province-Scale Potential  
and Drilling with AngloGold Ashanti**

Multiple discovery opportunity with a  
10% management fee

**Strong Treasury plus  
Mongolia divestment**

Well-funded with increasing  
cash position from US\$10M  
divestment of Mongolian project

**Consolidated Mining Field and  
Sole-Funded Drilling at Condoblin**

Brownfield setting seeking to confirm  
and expand open discovery

MANAGEMENT & BOARD



**Sam Spring**  
PRESIDENT & CEO, DIRECTOR,  
TECHNICAL COMMITTEE



**Peter Leaman**  
VP EXPLORATION,  
TECHNICAL COMMITTEE



**John Holiday**  
NON-EXECUTIVE DIRECTOR,  
CHAIR, TECHNICAL COMMITTEE



**Cameron McRae**  
NON-EXECUTIVE INDEPENDENT CHAIRMAN



**James Durrant**  
NON-EXECUTIVE DIRECTOR



**Luke Murray**  
NON-EXECUTIVE DIRECTOR

**>\$9.0M**

**Cash on Hand**

Mar '26 + Mongolia  
divestment tranche #1

**\$40.5M**

**Undiluted Market Cap**

Current capitalisation reflects a  
still-early discovery re-rating opportunity.

**\$0.85**

**Share Price**

As of June 18th, 2026

**47.6M**

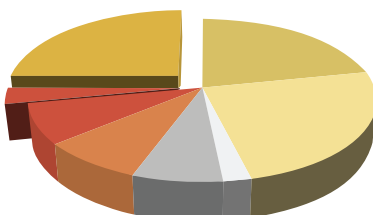
**Shares / CDIs on issue**

Compact share count helps  
preserve upside per discovery.

**US\$8.5M**

**Cash Pending**

from Mongolia divestment



SHARE REGISTER

- Strategic Investors (incl. Rick Rule & Jeff Phillips)
- 11% The Bloomfield Group
- TSXV Free-Float
- 8% RareX
- ASX Free-Float
- 7% Board/Management

**Contact Us**

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